

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ ตลาดหุ้นจีนฟื้นตัวหลังกลับมาเปิดเทรดวันแรก ถือว่าดีกว่าคาด ยังไม่มีแรงขายอันเนื่องมาจากการปรับลดน้ำหนักของ MSCI พุ่งนี้คาดว่าธนาคารกลางจีนจะคงอัตราดอกเบี้ย LPR ทั้ง 1 ปี และ 5 ปีไว้ที่ระดับเดิม เพื่อเก็บกระสุนไว้สำหรับการกระตุ้นเศรษฐกิจในครั้งต่อไป ตลาดหุ้นสหรัฐฯ คืบนี้ปิดทำการเนื่องในวันประธานาธิบดี

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงซื้อเก็งกำไรในหุ้น STA, STGT หลังมีการประกาศจ่ายปันผล รวมทั้งหุ้นกลุ่มโรงกลั่นและปิโตรเคมี TOP, PTTGC, SPRC, และกลุ่มโรงไฟฟ้า GULF, GPSC, BGRIM เนื่องจากเป็นกลุ่มที่มีแนวโน้มฟื้นตัวตามผลประกอบการที่ดีในปีนี้ และได้รับผลกระทบน้อยจากการปรับลดแนวโน้ม GDP ในปี 2567 ลงจากเดิมที่คาดว่าเศรษฐกิจไทยจะขยายตัว 3.2% เป็นค่ากลางที่ 2.7% และที่ชัดเจนคือ กรอบเงินเพื่อใหม่ในปีนี้จะอยู่ที่ 0.9-1.9% จากเดิมที่ 1.7-2.7%

การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,380 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,392 จุด หุ้นที่แนะนำ GULF, CPN



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 833 จุด ยังมีหุ้นฟื้นตัวกลับขึ้นไปแถว ๆ 843 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 833-843 จุด รับรู้กำไร

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